

Tanzania Ports Authority

TANZANIA –NETHERLANDS BUSINESS FORUM

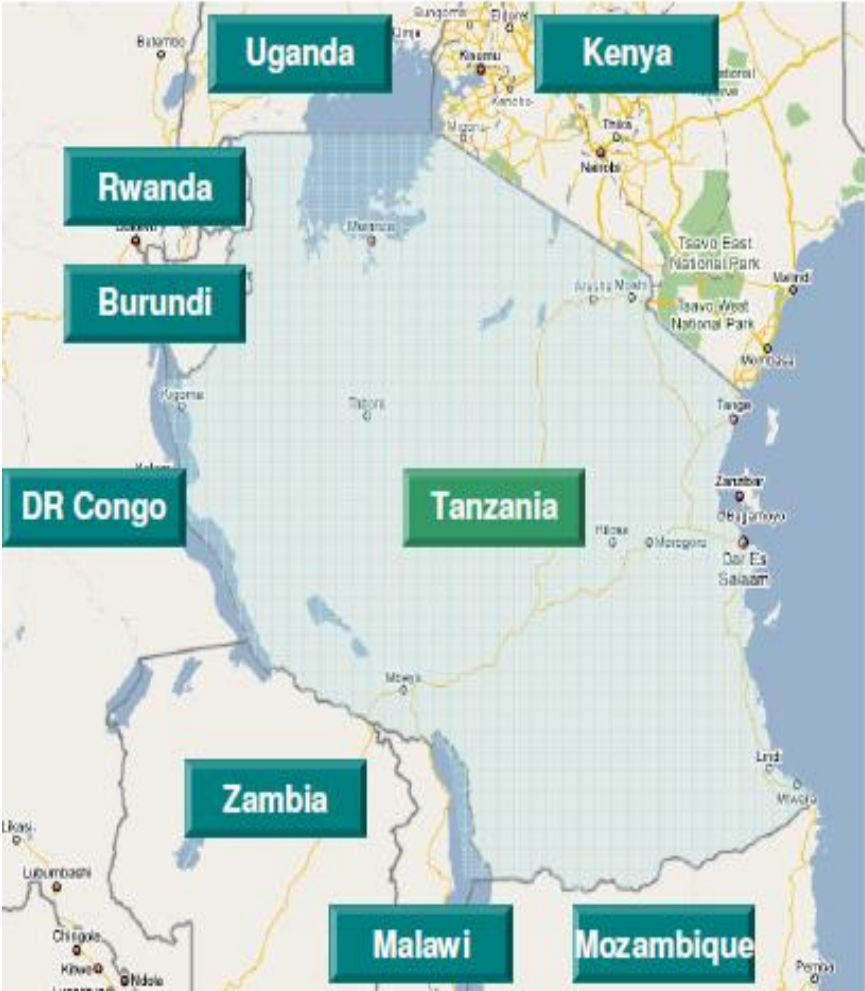
**INVESTMENT
OPPORTUNITIES IN
PORT FACILITIES**

15th September, 2014



CROWNE PLAZA PROMENADE HOTEL, THE HAGUE

OVERVIEW -Tanzania as a Maritime Nation.



MARITIMEPORT'S INSTRUMENT

Entrusted to the **TANZANIA PORTS AUTHORITY (TPA)** - by the Ports Act of Parliament No. 17 of 2004 as Landlord cum Operator Port Authority;

➔ **Main Function:**

Developing; Promoting and Operating ports. **Empowered** to **delegate** its power through **licensing** and **concessioning**.



NEEDS TO INVEST – in ports.

1. *Projected Trade Growth – PMP study 2009.*

Port	Actual 2012/13 (million tons/annum)	Forecast 2028 (million tons/annum)	
		High Forecast	Low Forecast
Dar es Salaam	12.5	41.5	22.65
Tanga	0.457	4.6	1.45
Mtwara	0.203	24.8	2.40
Lake Victoria	0.361	2.05	0.60
Lake Tanganyika	0.08	3.25	1.70
Lake Nyasa	0.03	1.40	0.30

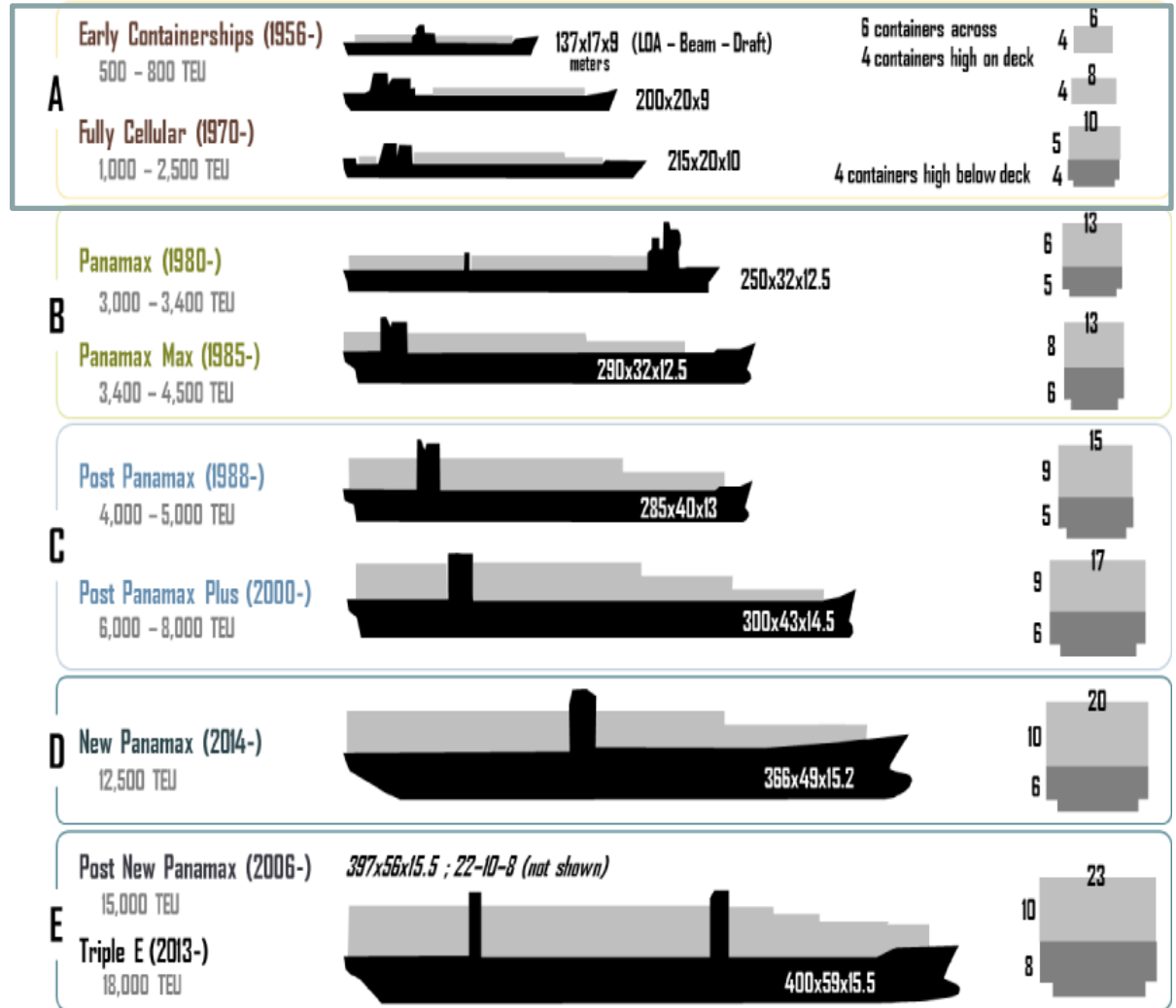
Source: Tanzania Ports Master Plan 2009



NEEDS TO INVEST – in ports

2. Changing Shipping Technology

- Increasing vessel size (economies of scale) – Triple E



NEEDS TO INVEST – in ports

3. *To Improve Interfaces Across Transport Modes*

- *Obsolete - Intermodal exchange.*
- *Lack of Large functional ICDs /CFS*



PLANNED INTERVENTIONS

Expansion of Dar es Salaam Port - Existing capacity \leq 12 mln. tons per annum – demand estimates – 28 mln. tons in 2028

1. Development of 2 Additional Container Berths (13 & 14)

Under International Competitive Tendering Process – DFBOOT –closing date is Nov.2014.

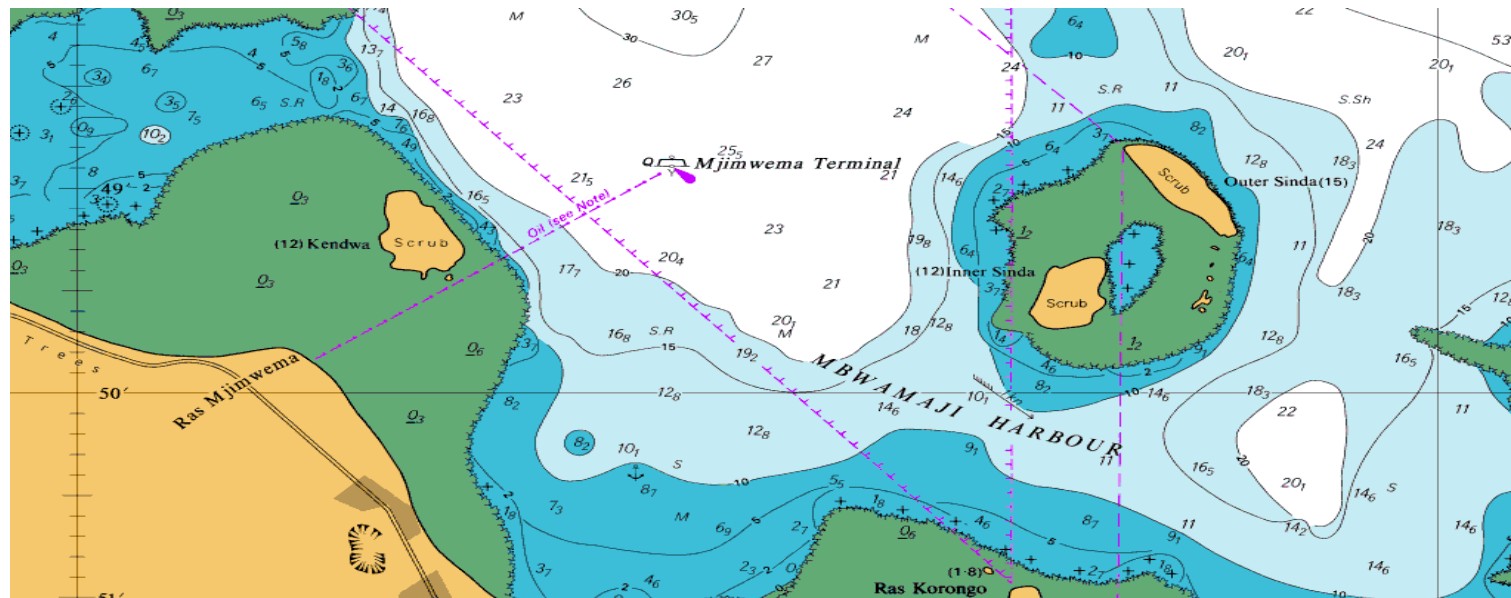


PLANNED INTERVENTIONS

2. Development of Mega Port Terminal at Mbwamaji Harbour.

A green field - needs to be studied/designing.

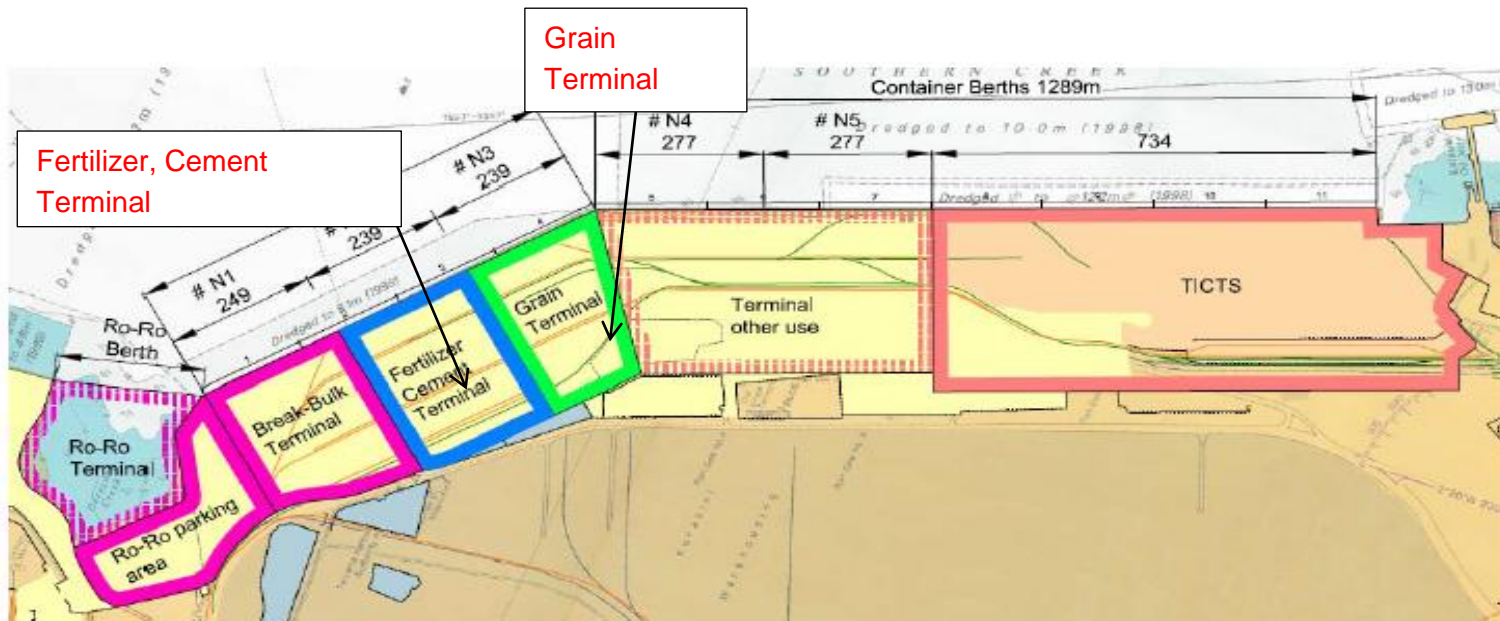
Opposite side of the existing port- construction of bridge – works are at final stage.



PLANNED INTERVENTIONS

3. Strengthening & Deepening Berths 1-7;- together with Modernization of Bulk Cargo Handling System

Financing is under the World Bank. Construction works - under International Competitive Tendering Process- closing date is 18th November, 2014.



PLANNED INTERVENTIONS

3. Development of Floating Dock - to be tendered ICT - under DBFBOOT

4. Supply of various equipment - Cargo handling, pilling and dredging machines, flow meters, compactor machines, ICT programmes, pantoon mounted with crane, barges, ship 200 tons (passenger/cargo), etc.

Note: Under the 2014/2015 General Procurement Plan (GPN)



PLANNED INTERVENTIONS

5. Development of Kisarawe Cargo Freight Station (KCFS)

The proposed site is located between two Railway lines (TAZARA and RAHCO/TRL) about 40km west of the port. Preliminary Feasibility study completed, fully feasibility study is ongoing under the World Bank funding. To be developed through **BOOT**



PLANNED INTERVENTIONS

6. Development of New Port at Mwambani, Tanga

Current capacity 0.5 mln. tons per annum, projection ≥ 1.7 . Under International Competitive Tendering Process under EPC –closing date is 1st of October, 2014.

7. Modernization and Expansion of Mtwara Port

- Development of 4 additional berths phases under ICT - through EPC – closing date is 1st of October 2014.
- Investment in the Freeport zone – under EPZA coordination.
- Availability of 2,623 Ha of land for port related developments.



PLANNED INTERVENTIONS.

8. Expansion of Lake ports

- ❑ **Mwanza port in Lake Victoria** –Mwanza in Lake Victoria – available capacity 0.4 mln tons per annum – projection \geq 2 mln. tons 2028.
- ❑ **Kigoma port in Lake Tanganyika** - available capacity 0.4 mln tons per annum – projection \geq 3 mln tons in 2028.
- ❑ **Kyela/Kiwira port in lake Nyasa** - available capacity 0.1 mln. tons per annum – projection \geq 1.4 mln. tons in 2028.



PLANNED INTERVENTIONS

9. Modernization and Expansion of minor Sea Ports

(Kilwa, Lindi and Rushungi) - .

To facilitate exploration of natural resources as well as socio-economic benefits to the general public.

Under ICT Process –**DFBOOT** –closing date is 28th of September, 2014.



SUMMARY

Please Note:

1. TPA currently:

- ❑ handles $\leq 15\%$ of the potential share of the transit market due to inadequate capacities, thus, constraining economic developments- due inadequate gate way to International Market.
- ❑ serves ≥ 300 mln. peoples of the 7 countries.

Is high-time that you invest in port sector in Tanzania.
Otherwise you will be too wise to take the risk contrary to the
Eastern investors.



Welcome to
TANZANIA

*To Invest in Ports for Regional Trade and
Logistics Developments*



***THANK YOU : ASANTE
SANA FOR LISTERNING***

